



3121 NE 12th Avenue, Portland, OR, 97212 * 503.720.5317 * mgilbert@gilbertval.com

CURRICULUM VITAE

Morgan Gilbert, ASA

Past and Present Positions

- **Gilbert Valuations, LLC.**
 - Financial Analyst: May 2013- December 2015.
 - Lead Financial Analyst: January 2016- November 2021.
- **Perkins and Co.**
 - Business Valuation Manager: November 2021-November 2022.
- **Gilbert Valuations, LLC.**
 - Senior Partner: November 2022- Current

Credentials: Accredited Senior Appraiser (ASA) with the American Society of Appraisers.

Relevant Experience

I have extensive experience in Business Valuation and forensic accounting. Beginning in August 2013, I have served as the primary analyst on over 450 valuation and forensic engagements. My valuation experience cuts across numerous industries and includes the valuation of businesses and intellectual property. I have only appraised small businesses. These valuations have been for marital dissolution, mergers & acquisitions, and estate purposes.

My forensic accounting experience includes the calculation of financial damages and lost profits stemming from intellectual property infringement, breach of contract, and business interruption. I have also been engaged as a forensic accountant to assist in criminal matters and the destruction of the marital estate. I have testified as an expert witness in a juried wage-loss dispute trial. I have the highest Accreditation that the American Society of Appraisers offers, Accredited Senior Appraiser (ASA).

Examples of Expert Services Performed

Business Valuation	Fraud/Embezzlement
Personal Goodwill Determination	Lost Profit Calculations
Options Valuation (409A)	Breach of Fiduciary Duty
Mergers and Acquisitions	Patent Infringement
Buy/Sell Agreements	Breach of Contract
Expert Witness Court Testimony	Bankruptcy Investigations

Education: B.A., Whitworth University class of 2013 Major: Theater Performance, Minor: French Linguistics.